IPO & Share Registry Services

Powering frictionless progress

VISTRA

Comprehensive IPO solutions to support your company's listing process

Vistra's Initial Public Offering (IPO) and Share Registry Services facilitate an efficient listing process and ensures a seamless post-IPO experience.

Your challenges

The IPO process involves numerous legal and regulatory requirements that vary by jurisdiction. It can be intensive, often filled with ad-hoc issues and unforeseen circumstances.

The complexities of the listing process and post-IPO journey can be overwhelming— ranging from managing public investors' subscriptions to maintaining share registers and processing transactions.

As your business transitions to a public company, streamlined and efficient services become increasingly essential to ensure a successful launch and a seamless post-IPO experience.

Our solutions

Our IPO and Share Registry services are backed by experienced professionals who have supported over 1,300 Hong Kong-listed issuers. We ensure compliance with securities laws, stock exchange requirements, and corporate governance standards for a successful IPO process.

Our post-IPO share registry services are vital for effective corporate governance and investor relations.

Additionally, our comprehensive offerings across more than 50 global markets streamline entity management, freeing up your time while ensuring regulatory compliance throughout your public company's lifecycle.

IPO Services

Our IPO services support companies in transitioning to public ownership and listing on stock exchanges, ensuring strategic and operational success. Core functions of the IPO services include:

- Advisory meetings: Meetings with issuers, lawyers, bankers, and registrars.
- Paperless subscription: HK eIPO website for electronic applications.
- Balloting schemes: Preparation of balloting and allocation bases.
- Results review: Review allocations/results and prepare allotment reports.
- Entitlement documents: Preparation of share certificates and refund cheques.
- Enquiry channels: Allotment results via website and hotline.
- Register management: Setup and management of the Register of Members (ROM).

Post-IPO Services

- Securities Registration services
- Shareholder Meeting and Scrutineer service
- Corporate Actions
- Dividend Distribution
- Electronic Dissemination of Corporate Communications
- Investor Services

Digitalised Products

- e-Voting System: A digital solution for administering shareholders' meetings, voting, and scrutineer services, enabling hybrid meetings for listed companies.
- Issuer Portal: An online platform for listed companies to review and download relevant information.

Why Vistra excels in IPO & Share Registry services

As a close ally to Issuers, investment bankers and lawyers, we remove the frictions that come from the complexity of capital market infrastructure, both in the IPO process and post-IPO corporate action administration journey. With over 130 share registry professionals & a dedicated IPO task force team, we can quickly fix the operational and administrative frustrations that hamper IPO settlement and post-IPO shareholder administration, so to accelerate progress, improve processes, and reduce risk, wherever your ambition takes you.

Expert teams

Our IPO and Share Registry division comprises 130 professionals with share registry and IT expertise. Ninety per cent of our Team Leads are chartered secretaries or CPAs, ensuring clients benefit from our extensive experience. Our processes are ISO9001 accredited for integrity and confidentiality.

Tailor-made Share Registration system

Our tailor-made share registration system enables us to swiftly address ad hoc requests during the IPO process.

Proven track record

We serve as the Share Registrar for over 1,300 listed issuers in Hong Kong, representing more than 51% of the market.

Beyond IPO and Share Registry services

Beyond IPO and Share Registry, we offer full-service solutions across 50 global markets, providing synergies in entity management and cross-border compliance through a single provider.

Highlights of our IPO service track records

Media and entertainment

ARCHOSAUR GAMES	(9990.hk)
LINMON MEDIA	(9857.hk)
STAR CM	(6698.hk)
STRAWBEAR ENT	(2125.hk)

Biotech and medical

Hengrui Pharmaceuticals	(1276.hk)
Tigermed	(3347.hk)
Guangzhou Innogen	(2591.hk)
Ab&B Bio-Tech	(2627.hk)
TransThera Sciences (Nanjing)	(2617.hk)

Consumer

HAITIAN FLAVOURING	(3288.hk)
IFBH Limited	(6603.hk)
S.F. Holdings	(6936.hk)
SMOORE INTL	(6969.hk)
JS GLOBAL LIFE	(1691.hk)

SPAC

AQUILA ACQ	(7836.hk)
HK ACQ	(7841.hk)
INTERRAACQ	(7801.hk)

Dual listing / secondary listing

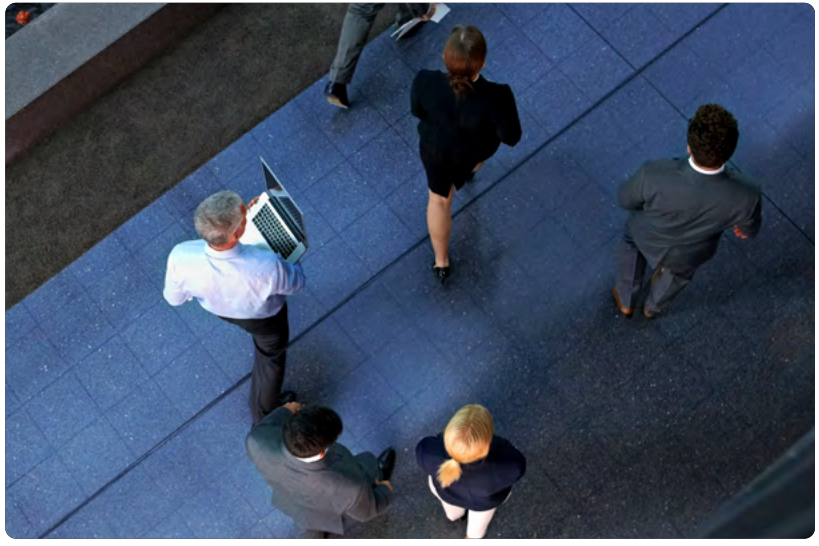
2021: XPeng	(9868.hk)
2022: Kingsoft Cloud	(3896.hk)
2023: Lufax	(6623.hk)
2025: Hesai Group	(2525.hk)

Pioneering the services with support to pioneer and renowned companies

- **QuantumPharm**, the first company to complete a listing under Chapter 18C rules
- **AQUILA**, the first SPAC listing in HK
- **ZHONGAN**, the first online-only insurance company in China and listed in HK
- **HUAXIN CEMENT**, the first Shanghai Stock Exchange B to H listing
- **LENOVO**, a global leader in Intelligent Transformation
- **FOSUN PHARMA**, a global innovation-driven pharmaceutical and healthcare industry group
- **XPENG**, a leading Chinese Smart EV company
- **LUFAX**, a leading financial service empowering institution for small and micro businesses in China

Global corporate solutions that help your business progress

Making your global expansion, tax, accounting, employment and entity management frictionless.



Businesses must keep changing, and this impacts key functions such as finance, operations, HR, tax and legal compliance. Our global corporate solutions are designed to move businesses forward.Using decades of expertise in process engineering, local regulatory knowledge and cutting-edge technology, we aim to reduce the friction that slows your teams down. It's the perfect platform to deliver continuous progress.

Progress with Vistra means consolidating all your business operations into one partnership. Gain better control, access to superior information and heightened administrative accuracy, empowering bolder decision-making.

Vistra provides great service and joined-up tax, employment, entity management, operations and expansion solutions everywhere you operate. Working with Vistra means you can ditch all the different local partners you currently work with and bring all your business together with one partner, meaing one way of working and reporting. The result: more control, better information and greater administrative accuracy across your organisation to give you the clarity to make bigger, bolder decisions

Start anywhere, go everywhere

Diverging regulations mean global organisations need an ally that helps them flow through the complexity of international business. Our global corporate solutions don't just fix one problem. They work across your business lifecycle. They swap in and out, grow and contract – adapting to whatever market you're in, wherever you need to go next. They're all built on a bedrock of dedicated global account management, consistent global processes, leading technology and decades of local regulatory experience.

International Expansion solutions

Hire and pay talent, set up legal entities, manage payments and transactions, and meet all your regulatory, legal, tax and HR obligations. Go wherever your business needs to be.

Global Employment solutions

Employ, reward and deliver the best employee experience across your global footprint.

Tax and Statutory Accounting solutions

Take control of your cross-border tax and accounting operations.

Entity Management

Reduce risk and improve the governance of your global entities.

Essential Business solutions

Run a better, more efficient business. Consolidate your domestic and global tax, entity and employment operations with one strategic partner.

We deliver frictionless progress through:

Reduced risk

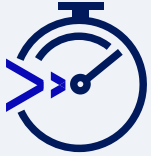
Remove the securty risk of emailing sensitive data by having all of the data stored on our secure cloud-based platform.

Efficiency

Use our applications to manage your global operations in one place with one consistent interface to save time.

Flexibility

The platform is available 24/7, eliminating time-zone challenges.



Pace of delivery

Combining data, technology and our simple efficient team structure, Vistra delivers to your timescales.

Security

Single sign-on access and multifactor authentication to keep your data secure.

Simplicity

Your entire international operations are distilled on one platform, with one web address, one login and one consistent format across countries.

Audit ready

Since all of your documents are stored in a secure repository, you can quickly find what you need without having to hunt down reports from different systems.

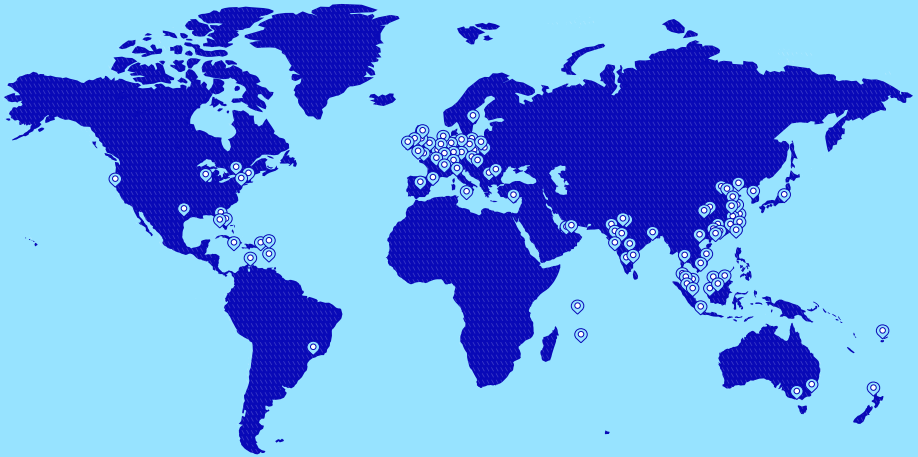
Dedicated Vistra team

Our proactive experts are an extension of your team, on-hand to provide you with information and recommendations.

Wherever your ambition takes you

If your most pressing question is ‘where next?’, our expert teams are on hand to help you take the critical steps to enable your strategy.

Our solutions are rapid to implement and fast to scale, so you’ve literally got teams ready to deploy in whatever location your ambition dictates. Vistra people are on it, we get it and we’ll smooth the path to progress, quietly, efficiently and with no drama.



10,000+
experts

170+
countries

200,000
legal entities managed

$ 1 tn
assets under administration

Nearly half
of Fortune Global 500 companies and 80% of the top 50 private equity firms are supported by Vistra

About Vistra

Here at Vistra, our **purpose is progress**. As a close ally to our clients, our role is to remove the friction that comes from the complexity of global business. We partner with companies and private capital managers along the corporate and private capital lifecycle. From HR to tax and from legal entity management to regulatory compliance, we quietly fix the operational and administrative frustrations that hamper business growth. With over 10,000 experts in more than 170 countries, we can accelerate progress, improve processes and reduce risk, wherever your ambition takes you.

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