

# Your partner in Aviation

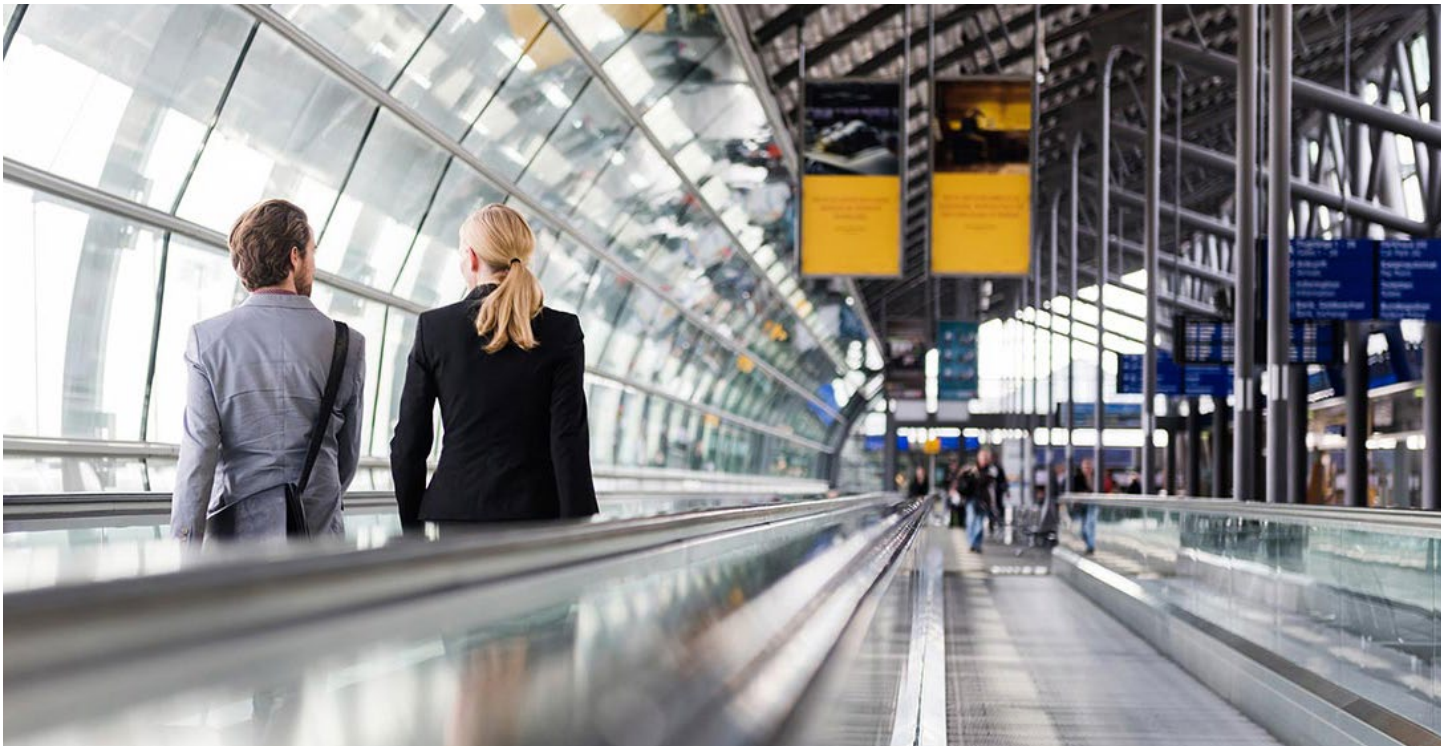
Vistra, is a market leader in aviation finance services. Our management team has worked together for over 20+ years delivering tailored solutions and creating value for our clients.

We have scale, capabilities and reach to help our clients achieve their goals, with global presence in over 45 jurisdictions. We support our clients across five sectors; Private Equity, Real Estate, Capital Markets, Corporate and Private Wealth.

Within the Capital Markets sector, Vistra Aviation delivers solutions and works collaboratively with many international lessors, investors, issuers, banks, alternative lenders, and private equity firms; working together on portfolios of big-ticket transportation assets, aviation assets and commercial aircraft. Our service is premium quality, based on unrivalled responsiveness, with first-class delivery central to every solution.

We provide managing agent, administration services and waterfalls for Aviation Asset Backed Securities (ABS) and Collateralised Loan Obligations (CLOs), Escrow Services, Funds Administration, Loan Agency and Loan Administrator services. We also provide all ancillary services, such as company formation, provision of directors, financial reporting and support services, payroll, share trustee and paying agent services.





### AIRCRAFT ACQUISITION & LEASING

- Company formation
- Provision of Directors
- Provision of a commercial place of business & registered office
- Company secretarial & local filings
- Provision of management reporting services
- Provision of financial reporting services (IFRS, US GAAP, Local GAAP)
- Administration of Tax Filings
- Provision of local regulatory filings
- Compliance services including UBO register, KYC, AML
- Annual & ongoing KYC, AML monitoring
- Lease & loan administration
- Cash management and calculation agent



### SUBSTANTIVE LOCAL PLATFORM

- Full suite of financial accounting, tax compliance and administrative services (IFRS, US GAAP, Local GAAP)
- Fiduciary services including procurement of independent directors and company secretarial services
- Administration of Tax Filings
- Provision of local regulatory filings
- Registered office
- Payroll services
- Share trustee services
- Security Agent
- Facility Agent
- Assistance with pension & benefits set-up
- Short-term and part-time secondments
- Service of Process

# Managing Agent

Vistra has always focused on the aviation industry. As the business grew, and our clients became active in all types of securitisation products (ABS & CLOs), asset repacking and Non-Performing Loans (NPL) transactions, we developed our specialised Managing Agent services based on our extensive experience of over 20+ years for all transactions.

As result, we have developed a strong reputation as a premium provider of Managing Agent services and work with Leading Aviation Lessors, Asset Managers, Services, Investors, Structuring Banks, Rating Agencies, Tax and Legal advisors across.

Our global scale and expertise in Aviation, allows Vistra to service our clients across numerous jurisdictions and consistently deliver a best-in-class service throughout the life cycle of the transaction.

## MANAGING AGENT SERVICES INCLUDE:

- Financial accounting & reporting including accounting policy formation and preparation of budgets (IFRS, US GAAP, Local GAAP)
- Registered Office
- Provision of Directors
- Aircraft acquisition & leasing support
- Warehousing
- Liaison with rating agencies
- Investor reporting
- Board reporting including monitoring the performance of service providers
- Co-ordination of all aspects of board meetings
- Cash management & waterfall payments including calculation of certain payments
- Direct investment of funds in line with operative documents

## CONTACT US

For more information get in touch:



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## SEIZE OPPORTUNITY

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## ABOUT VISTRA

At Vistra, we believe your business and your people can make a difference in the world. That's why our work is focused on helping our clients act with confidence and speed to seize opportunity wherever it arises. As a global corporate service provider and fund administrator with more than 5,000 professionals in over 45 jurisdictions, we empower legal entities globally to work smarter, grow faster, act responsibly, protect capital and scale across borders — by doing what we do best: reducing risk and enhancing efficiency. Discover how we can help you and your business seize opportunity today by exploring our services at [vistra.com](https://www.vistra.com).

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