



Capital Markets Trustee Services

If you're looking for support and certainty with your debt issuance, Vistra is the perfect partner.

Peace of mind in a fast-moving market

If you're raising money in the bond markets, an independent and experienced security and note trustee can help deal with any challenges that arise and expedite your closing, while protecting your investors' interests and rights.

And when the market is moving fast, you need all transactional requirements to be taken care of under one roof – so choosing the right partner is crucial.

You need a bespoke service, with the right depth of expertise and experience.

You need someone you can trust.

Welcome to Vistra Capital Markets Trustees.

What Vistra Capital Markets Trustees can do for you

Vistra is a proactive, independent trustee that supports the full range of debt market issuances – from large conventional and structured bonds to small boutique transactions.

As an independent trustee, our bespoke service takes a pragmatic yet commercial approach.

We're here to support you in bringing your transaction to market and to help avoid potential pitfalls across its lifecycle – making the entire process seamless, from mandate to maturity.

Vistra's Capital Markets team is responsible for more than \$140bn of assets under administration. We have 82 offices around the world, in more than 45 jurisdictions, so we're perfectly placed to support you in your transactions – no matter the scale.

If an unexpected event, such as a restructuring or default, should occur, our knowledgeable and experienced team will help guide your transaction and noteholders through any challenges, no matter how complex, while keeping any potential conflicts to a minimum.

By coordinating with interested parties and maintaining active lines of communication, we will, where possible, help achieve the optimum result for all involved.

What Vistra offers

Control. We will conduct a thorough review of the transaction documents and, in conjunction with external legal counsel, provide you with the minimum commentary required to ensure your transaction performs as intended throughout its lifecycle.

As a truly independent trustee, we handle our obligations and responsibilities without any external influence. Yet we also benefit from Vistra's reach and presence as a global organisation.

Expertise. Our tight team has decades of trustee experience, so we know how to provide dedicated transaction-based support. We'll act quickly and decisively when you need us most.

Protection. We'll use those decades of experience to overcome all of the complex and multi-faceted issues that can arise on a capital markets transaction, when running bondholder meetings, enforcing security, or simply monitoring the issuer's covenants.

All of which results in comfort and peace of mind – leaving you and your investors free to focus on the work that really matters to you.

Talk to an expert

For more information or if you think this is something we can help your business with please get in touch.



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Seize opportunity

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About Vistra

At Vistra, we believe your business and your people can make a difference in the world. That's why our work is focused on helping our clients act with confidence and speed to seize opportunity wherever it arises. As a global corporate service provider and fund administrator with more than 5,000 professionals in over 45 jurisdictions, we empower legal entities globally to work smarter, grow faster, act responsibly, protect capital and scale across borders — by doing what we do best: reducing risk and enhancing efficiency. Discover how we can help you and your business seize opportunity today by exploring our services at [vistra.com](https://www.vistra.com).