Private Equity

Empowering you to seize opportunity

Opportunity starts here

You're ready for the next level. Increased acceleration in new technology, regulation, and ever-changing markets represent opportunity at every turn. The challenge is to spot it and execute…fast.

This is where we come in.

If you have a clear vision but need a partner to navigate an environment undergoing tremendous change, we can help. We have the insight, skills and expertise to help you unlock opportunity, manage risk and enhance efficiency through our tailored suite of services.

We deliver expert guidance, cutting-edge technology and hands-on support across local jurisdictions to help you maximise your potential. Our technical expertise and extensive experience provide the confidence and clarity that you need. And with unrivalled speed and accuracy, we consistently deliver secure, scalable, resilient and sustainable solutions to help your world run smoothly.

Private Equity Overview

You want to focus on the performance of your investments and making the right decisions. But in the private equity world, there are complex regulatory and administrative essentials that can't be avoided. In fact, they need constant vigilance. That's where we come in.

We cover every aspect of private equity administration, from investor onboarding to the set-up and running of your fund. Whether you're restructuring or exiting, we take away back office headaches and use the latest technology and bespoke tools to make your business better and your life easier.

Our global presence, and the depth and breadth of our services, give you the confidence to focus on your investments while we manage the critical administrative parts of the business.

And where your portfolio companies also need support, we can assist them with their international growth ambitions; or in simplifying their corporate structure.

US$184 billion Private Equity assets under administration

We work with **60%** of the **top 300 PE firms**

45+ jurisdictions and **80+ offices** worldwide

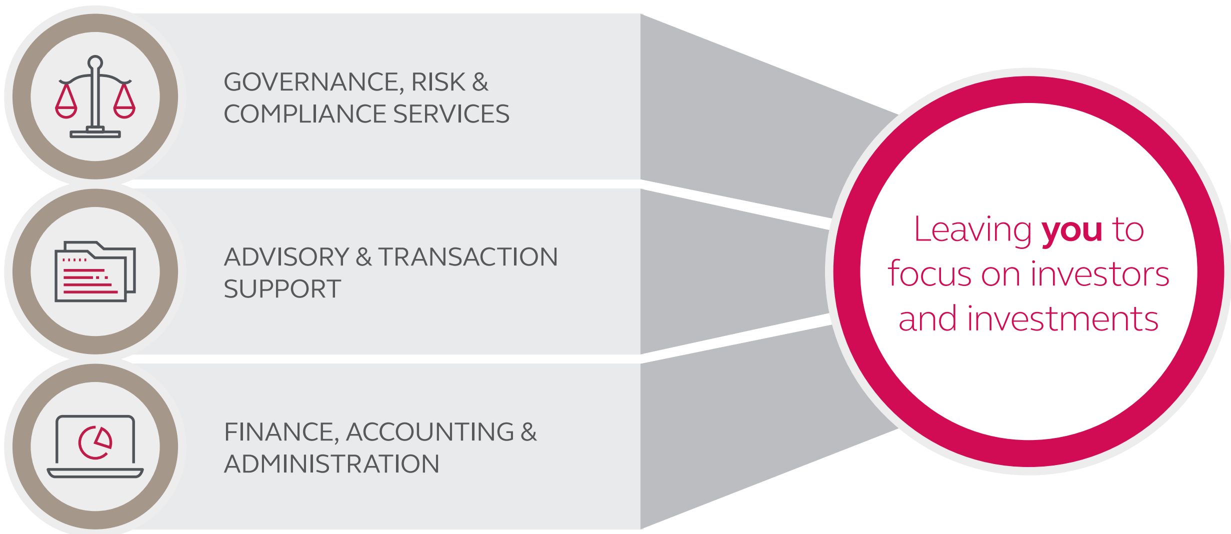
Manage: Fund administration

Let an experienced and efficient administrator take the pain out of compliance and reporting.

As a private equity manager, you gain value by finding and managing lucrative investments and nurturing your relationships with investors – not by getting lost in administration. We can help to onboard your investors and run your fund smoothly from set-up to exit, and every stage in between, on a global technology-enabled platform with a bespoke, integrated, automated portal.

We'll help you to report on every aspect of performance so that your investors get what they need when they need it. Plus, we keep up-to-date with the latest accounting guidance to ensure that your financial reports always comply with the relevant accounting standards. We can take care of launch, incorporations, and remove all the headache out of compliance, from the merely procedural to the genuinely complex.

We are a transparent, globally capable and seamless partner specifically geared to the needs of private equity fund managers. Our tailored solutions can help you tackle the complex world of fund administration, whether you're launching your first funds or an established industry name. Our experts will help you unlock your opportunity, focus on your core business activity and succeed.



Control: Total entity management

Let us deal with the statutory, regulatory and contractual compliance while you get on with the business.

Private equity investment structures can be complicated, or large, or both – with many layers of ownership. The most efficient way of structuring and running these investment structures will depend on the asset or operation being owned, and the jurisdictions to which they apply. Figuring this out and making these work well is how we add value.

Our team and their extended network are made up of highly qualified accounting, legal and tax professionals all over the world. We keep track of any statutory, regulatory, and legislative change and proactively advise on how to implement and stay compliant. And we're not just advisors – we're doers. Our specialised team makes sure that you have full control of your structures.

We take care of the compliance (such as anti-money laundering checks, AIFMD and FATCA), board meetings and resolutions, financial statements and a wide range of investor needs.

In addition, our secure technology platform provides you with complete control and visibility over your statutory compliance activities for any international operation.

Through our extensive global network, we offer high-quality, tailored services built on extensive local knowledge – freeing you to get on with the business.

Grow: Global operational support

Helping your investments grow and succeed internationally.

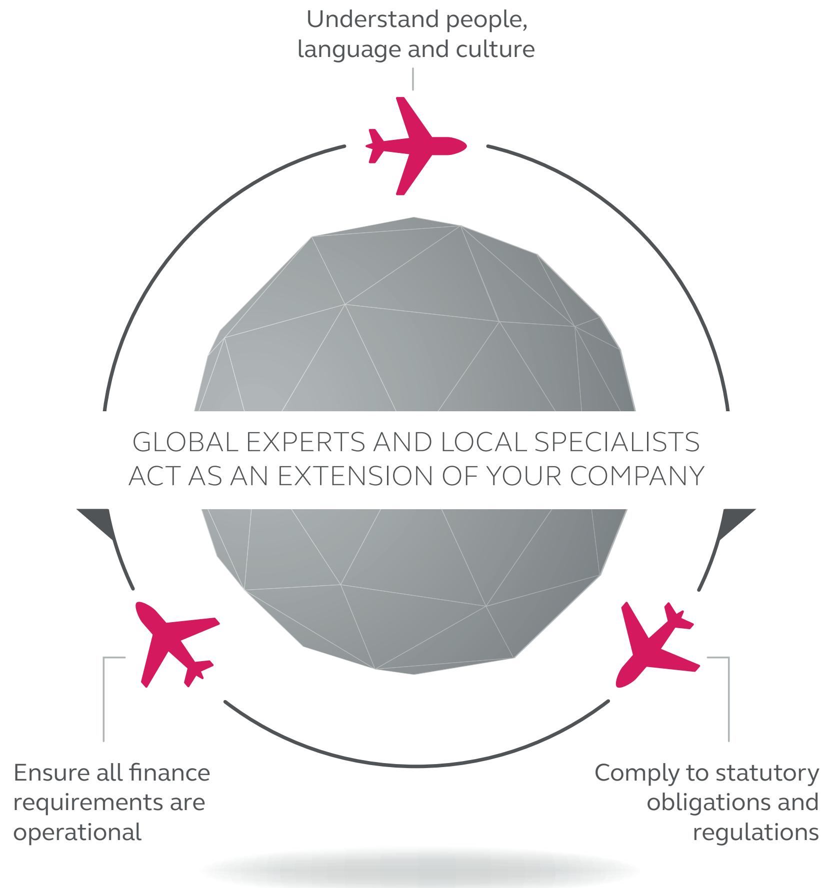
You can add significant value to your portfolio companies by helping them to expand and operate internationally. We have global experts all around the world ready to advise, establish offices, obtain necessary licenses and permits, and provide services like payroll and accounting.

To make the most of today's global economy and navigate complex international operations, you need a trusted partner to make sure that your portfolio is compliant and efficient. Allowing management to focus on the business, knowing that they are getting better control, can give you greater confidence that your ambitions will be achieved.

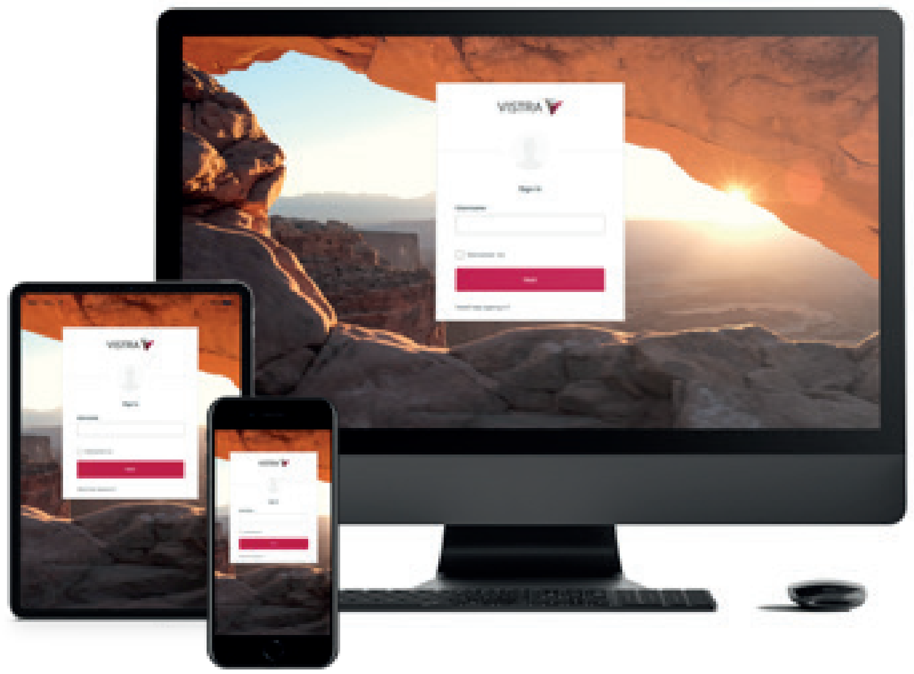
On our secure technology platform, we can get you up and running in places with languages, cultures and rules that are unfamiliar to you. We can help with structuring and managing your statutory, regulatory and legal obligations as well as paying and managing new employees.

We act as an extension of your in-house accounting team delivering management accounting and transactional payment support. Through a combination of our global experts and on-the-ground specialists, we can advise you on everything, from starting up, to keeping your business up-to-date with changing regulations in multiple jurisdictions.

We're your trusted experts in the effort to increase the pace and the quantum of the exit.



Vistra can help you successfully divest



Underpinned by leading technology

At Vistra, we're unlocking a world of opportunity by taking an advanced digital approach in our development of innovative product solutions for our clients. With a considerable annual investment in technology, our focus is always on best-in-class homegrown and market-leading technology solutions. We use Investran, an industry-proven platform, as the foundation of our core processing applications while differentiating through our user experience. This means our clients can rely on the highest-quality services and interact with interfaces that offer optimal security, resilience and scalability.

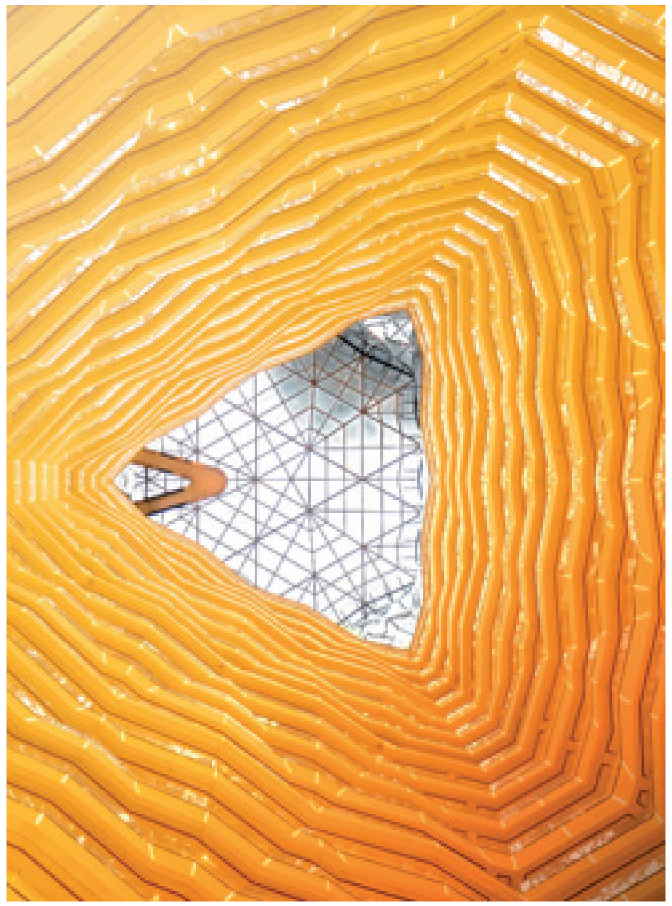
As one of our clients, you would receive access to a personalised global platform, powered by Investran, hosting a suite of tools to interact with, tailored to your requirements. With everything you need in a single location, you can benefit from simplified operations and reduced security risks, as well as improved access and flow of business information. Accessible on both mobile and computer, you can flexibly manage your business at your fingertips, maintain a real-time view of your operations, and make better decisions, faster.

To help you seize opportunity and optimise your experience, we've designed the platform with the following principles in mind. Firstly, the fund management industry is an information industry at heart; you need to obtain and process timely but accurate information to derive insights and improve investment returns. Taking this into account, our suite of tools eases interaction and control by providing the necessary transparency to help you slice and dice your data in the ways that are relevant to your role. These capabilities are all accessible from a single location with simple navigation features and personalised tools. We've also designed the platform to enable access to Vistra's local market expertise and global market insights to help you make decisions and act with speed and confidence. And it doesn't stop there. We want you to access your data securely and transparently, with workflow tools that enable efficient collaboration. By utilising world-class data-protection technology, our platform minimises risk and enables you to access or transfer your data within a secure environment, all with an audit trail.

Transact: M&A

Management of complexity in exiting portfolio companies.

Spinning off parts of portfolio companies, merging acquisitions into existing structures, and exiting an investment requires planning and preparation. Most structures need reviewing and preparing before they can be carved out for a successful sale. We know how to build more efficient operating structures, improve operational transparency and most importantly, reduce costs. And we don't just advise – we execute on that advice in a globally distributed and efficient way.



Vistra's VFunds

VFunds is a dedicated platform for fund managers and investors, providing all of the information they need to seize opportunity and effectively manage their fund in a fast, efficient and transparent way. The fully integrated digital platform uses data processed via Investran to host interactive business intelligence dashboards, dynamic workflows and reporting capabilities designed for the funds market, streamlined and visualised for quick and simple consumption.

Whether you're a manager of a single fund or an investor with multiple investments across numerous funds, VFunds provides consistent and easy access to your data, no matter what information you need. The VFunds dashboard provides all of your key investment data, detailing total and remaining commitments, contributions, distributions, and the current status of all of your funds and investments.

Further, the platform supports the functionality to drill down from total position across multiple funds through to individual positions. With the opportunity to slice and dice the data by geography or investment strategy, the dashboards can support any level of granularity and detail that you might need. The VFunds report centre hosts a secure electronic document repository and intelligent client onboarding workflow for collecting AML/KYC documentation and a manager workflow that will allow for a seamless workflow process between the manager and Vistra. Moreover, the report centre provides an easy to use method for your investors to send and receive investor subscription documents as well as access key statement and fund documents such as capital call and distribution notices, periodic financials and key tax documents.

What we deliver:

Efficiency

Data visualisations and filters enable you to easily view, download and analyse the data in any way that is relevant to your role and workflow tools to smooth procedures.

Collaboration

As a fund manager, you receive the same experience as your investors – you can work collaboratively with your investors by using the same data in the same format.

Transparency

Access to all of your key fund and investor data.

Streamlined onboarding

VFunds transforms onboarding into a streamlined web experience for investors.

Flexibility

As VFunds is available on a secure application, you can access VFunds from anywhere, on any device or browser.

Security

Single sign-on access and multi-factor authentication to keep your data secure.

Reduced risk

Send and receive investor documents via the secure platform with audit trails of activity.

Vistra's Global Compliance Applications

Our Global Compliance Application (GCA) is a custom-built platform that provides clients with complete control and oversight of their compliance obligations across all of the entities in their organisation and global investment structure. By collecting information about these obligations and activities, GCA provides a complete picture in a single location, detailing what needs to be done, by when and by whom.

GCA is backed by our compliance team, who will ensure that your obligations are fulfilled on time in each country of operation, providing you with expert information and recommendations, as well as tracking regulatory changes around the world. You can also stay up-to-date with upcoming and overdue compliance deadline alerts via the dashboard, calendars, reports and email notifications. From one location, you have insight into the status of compliance obligations for all of the entities in your global investment structure; the intuitive dashboard visualises compliance milestones across all of your international entities, including country filters for simple entity-by-entity monitoring. You can download on-demand reports of important dates and milestones, then slice and dice the data with report filters to narrow down the data by country, compliance event, status and/or date range. The application also includes role options so that you can grant appropriate security and access privileges to team members, and the application then details each member's compliance responsibilities under a dedicated tasks tab.

What we deliver:

Compliance alerts

Never miss a deadline again with our dashboard, calendar reports and email notifications for pending or overdue compliance events, enabling you to be in total control of your compliance obligations around the world.

Efficiency

Data filters in your on-demand reports enable you to easily view, download and analyse the data in any way that is relevant to your role. You can also export compliance event reports to Excel or calendar formats.

Dedicated compliance team

Our team has regulatory experience in each jurisdiction and are on hand to provide expert knowledge and advice.

Collaboration

Your real-time data and documents are securely hosted in one location that is easily accessible to users in a transparent, collaborative tool to help you meet your compliance events and key milestones.

Security

Single sign-on access and multi-factor authentication to keep your data secure.

Private Equity: Our key service list

Governance, Risk & Compliance

- AIFM Manco
- Annex IV Reporting
- Corporate Income Tax Returns
- Corporate Shareholder Services
- DAC 6
- Depository
- Enhanced Due Diligence
- FATCA / CRS Reporting
- Fund Formation
- Indirect Tax Returns
- KYC / AML
- Legal Entities Formation
- Liquidations & Strike Offs

Finance, Accounting & Administration

- Accounts Payable
- Accounts Receivable
- Audit Support
- Bank Account Opening
- Bookkeeping
- Cash Management & FX
- Company Bookkeeping
- Escrow Services
- Expenses Management
- Financial Statements & Reporting
- Fund Accounting
- Investor Services
- Management Accounting
- Middle Office Support
- Payroll Services

Advisory & Transaction Support

- Acquisitions & Divestments
- Board & Committee Support
- Business Contracts
- Business Tax Leakage Assessment
- Capital Structure Changes
- Entity Restructuring & Rationalisation
- Global Mobility
- International HR
- Managed HR Services
- Technology & Intellectual Property
- Transfer Pricing & Country-by-Country Reporting

Opportunity unlocked

Our breadth and depth of skills mean that we always find the right solutions for you.

We make working with us easier through our technology services platform that provides real-time access to information and enables you to do what you need to do anytime, around the world.

Our deep expertise, combined with our understanding of our clients, means that we always find the right solutions. Our team of highly skilled and experienced professionals can support you in all aspects of the day-to-day handling of your business; from fund administration, total entity management and global operational support, to investor and regulatory services, we'll deliver the power that you need to focus on your core business activities and succeed globally.

We harness the power and passion of nearly 5,000 dedicated colleagues located in over 80 offices across the Americas, Asia-Pacific, Europe, the Middle East and Africa. Our scale and reach mean that we can connect a global network of experts, across speciality sectors, to respond rapidly, deliver seamlessly and adapt to changing business dynamics across the globe, and ensure that you stay compliant with every law, regulation and process wherever your business takes you.

In addition, our deep local knowledge and entrepreneurial mindset mean that we get things off the ground fast. We listen, look ahead strategically, and support you over the long term. By combining our global network and outlook with extensive local market knowledge, we can help you make decisions and act with the speed and confidence needed to seize opportunities across the world.

Our expertise in identifying and managing risk gives you the confidence and peace of mind that your interests are always protected; so that you're able to make better decisions, faster. We support a range of clients, large and small, across the Fund, Corporate, Capital Market and Private Wealth sectors; helping capital flow, protecting investors and safeguarding assets across multiple industries.

Whatever you're doing, and wherever you want to be, we're here to support you.

Ready? A world of opportunity awaits.

A team you can rely on

Globally Alert and Locally Alive. We are your trusted partner for the long-term *wherever* and *whenever* you need us. Our high performance, high values culture ensures that we work as a One Vistra team to bring you the right mix of industry, technical, and local expertise. Together, we listen, we partner. We harness the power and passion of our organisation for your benefit. We are excited about your future and relish the challenge of helping you **Unlock Opportunity**.

Committing to clients

We listen, take ownership and think ahead, because client success is our success.

Empowering people

We unlock the unique capabilities of our people – providing opportunities and helping them thrive.

Working as ONE VISTRA

We are stronger together, delivering solutions with the power of our combined skills.

Doing the right thing

It guides every decision we make, every day.

About Vistra

With a laser focus on minimising risk and enhancing efficiencies, Vistra provides expert advisory and administrative support to Fund, Corporate, Capital Market and Private Wealth clients; helping capital flow, protecting investors and safeguarding assets across multiple industries. Vistra is present in over 45 jurisdictions and employs nearly 5,000 professionals. For more information, please visit www.vistra.com

Talk to an expert

Please get in touch for more information or if you think this is something we can help your business with.

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Seize opportunity

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