

Capital Markets

Empowering you to seize opportunity





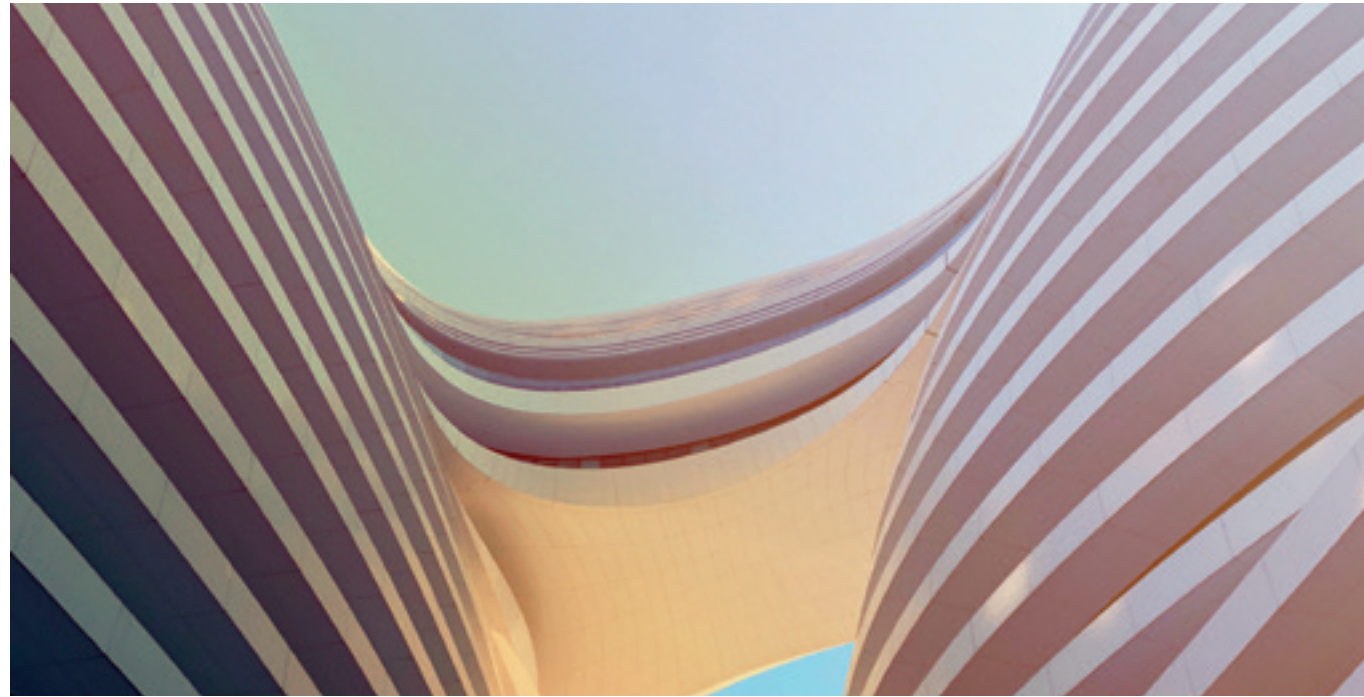
Opportunity starts here

Increased acceleration in new technology, regulation, and ever-changing markets represent opportunity at every turn. The challenge is to spot it and execute...fast.

This is where we come in.

If you have a clear vision but need a partner to navigate an environment undergoing tremendous change, we can help. We have the insight, skills and expertise to help you unlock opportunity, manage risk and enhance efficiency through our tailored suite of services.

We deliver expert guidance, cutting-edge technology and hands-on support across local jurisdictions to help you maximise your potential. Our technical expertise and hands-on experience provide the confidence and clarity that you need. And with unrivalled speed and accuracy, we consistently deliver secure, scalable, resilient and sustainable solutions to help your world run smoothly.



Issue: Debt Market Issuances

Providing corporate administration and trustee services to some of the best-known domestic and international issuers of debt.

As one of the largest independent corporate trustees and administrators, we cater to a full range of debt market issuances including bonds, notes programs, securitisation and credit facilities such as term loans and external commercial borrowings. We specialise in trusteeship and administration services for conventional notes, structured finance and securitisation transactions, as well as restructuring and refinance services.

Our debt market specialists offer services for set up and structuring as well as long term administration

which includes market entry services, due diligence, SPV management and administration services, reporting services and enforcement and monitoring services to investment entities including banks, financial institutions, corporates, funds, governments, insurers and family offices.

Capital Markets Overview

As the capital markets industry evolves globally, you need a range of bespoke services that offer efficiency and transparency as you adapt to shifting regulatory and technological change. With our unparalleled experience as one of the largest independent service providers, we're the go-to capital markets partner.

We support issuers, lenders and investors with a comprehensive, customised range of fiduciary and administrative services in key financial centres. From our full-suite of issuance, vehicle administration and trustee services to our comprehensive securitisation and structured finance products, we cater to a full range of debt market issuances including bonds, notes programs, securitisation, escrows and credit facilities. We also help aircraft portfolio owners create value with tailored aviation finance services such as waterfall, managing agent, administration services and a range of ancillary services for Aviation Asset Backed Securitisations (ABS). We offer a full suite of middle/back-office services for loan administration that cover the lifespan of the loans in a portfolio, enabling you to focus on your core business.

These services are all underpinned by a secure, centralised service platform, local market knowledge, global infrastructure expertise and a flexible service approach to help our clients make decisions at pace and with confidence.



US\$180 billion
Capital Markets
assets under
administration



Over **2000**
structures
managed



45+ jurisdictions
and
300 specialists

MARKET ENTRY &
DUE DILIGENCE



STRUCTURING &
ISSUANCE VEHICLES



For domestic and
international issuers
and investors



RESTRUCTURING &
DEFAULT MANAGEMENT



MONITORING & ONGOING
ADMINISTRATION



Finance: Aircraft Leasing and Aviation ABS

Helping aircraft portfolio owners create value.

A market leader in aviation finance services, our management team has worked together for over 15 years, delivering tailored solutions and creating value for our clients. We hold significant market share in Global Aircraft Leasing ABS, as Managing Agent.

We deliver solutions and work collaboratively with many international lessors, investors, issuers and private equity firms relating to portfolios of big-ticket transportation assets, aviation assets and commercial aircraft.

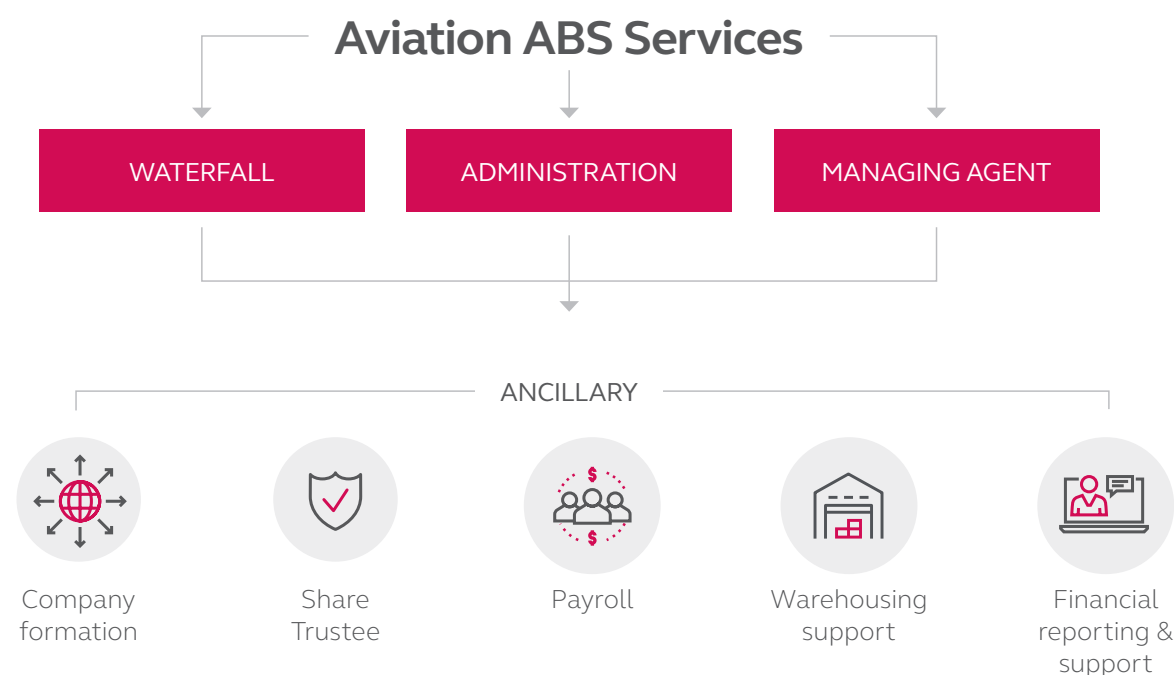
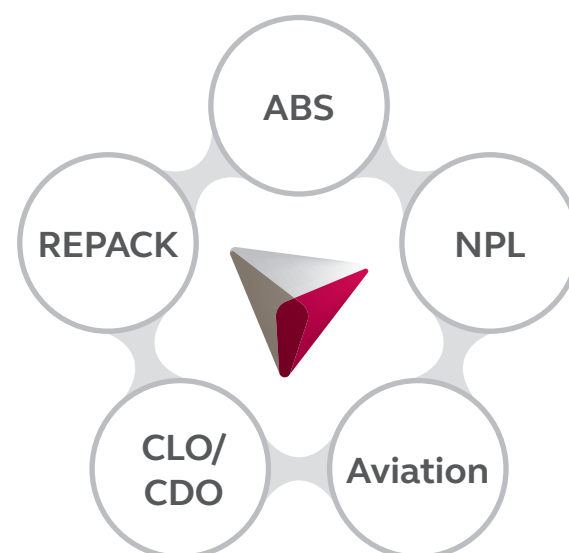
We provide waterfall, managing agent and administration services for Aviation Asset Backed Securitisations (ABS). We also provide all ancillary services for Aircraft ABS including company formation, financial reporting and supporting services, payroll, corporate secretarial, warehousing support and share trustee services.

Securitise: Securitisation and Structured Finance

With a suite of services and international presence, we're the go-to structured finance partner.

We have extensive experience of all types of securitisation products such as Asset Backed Securities (ABS) transactions, Collateralised Loan and Debt Obligations (CLOs and CDOs), asset repackaging and NPL (Non-Performing Loan) transactions.

We also have efficient solutions for structured finance globally and are particularly active in infrastructure, real estate, aircraft leasing and shipping finance. We can meet the administrative and reporting requirements of virtually any issuance or structured financing, including complex arrangements which require a multijurisdictional solution. Operating globally means that our clients benefit from a consistent approach to the servicing of their transactions, regardless of which of our specialist jurisdiction you engage with.



Lend: Loan Administration and Agency

A full suite of services for loan and middle/back-office administration, allowing you to focus on your core lending business.

Vistra offers you a full suite of services for loans and credit facilities, as well as administration of underlying loans allowing you to focus on the management of your loan portfolio. Our services cover the lifecycle of the loans in your portfolio, from security trustee, loan agency, default management and litigation to KYC/AML checks on new borrowers and flagging late payments and defaulting loans.

We do the nuts and bolts of interest calculation, repayment and fees due on loans along with the monitoring of receipt, transfer fees, interest and principal onto lenders as applicable and reporting to relevant parties on the results of collection.



Capital Markets: Our key service list

Debt Market Issuances	Securitisation and Structured Finance	Aviation Finance	Loan Administration and agency
<ul style="list-style-type: none"> - Issuance SPVs and Corporate Trustee - Notes Trustee - Security Trustee - REIT Trustee - Securitization and CLO Trustee - Issuing, Calculation & Paying Agent - Escrows - ESOP services 	<ul style="list-style-type: none"> - SPV Setup and administration - Securitization and CLO Trustee - Security Trustee - Securitization administration - Waterfall Calculation - Liquidation services - Managing Agent - Reporting & Investor Services 	<ul style="list-style-type: none"> - Share Trustee - Aircraft Acquisitions & Leasing Support - Warehousing Support - SPV administration - Securitization administration - Managing Agent - Facility Agent - Inter-creditor agent - Reporting & Investor Services 	<ul style="list-style-type: none"> - CLO administration - CLO mid office administration - Collateral administration - Peer to peer lending platform administration - Security Trustee - Loan agency - Compliance monitoring - Default Management & Litigation - Reporting & Investor Services



Opportunity unlocked

Our breadth and depth of skills mean that we always find the right solutions for you.

Our deep expertise, combined with our understanding of our clients, means that we always find the right solutions. Our team of highly skilled and experienced professionals can support you in all aspects of the day-to-day handling of your business; from corporate administration and trustee services, to securitisation services and investor reporting, we'll deliver the power that you need to focus on your core business activities and succeed globally.

We harness the power and passion of nearly 5,000 dedicated colleagues located in over 80 offices across the Americas, Asia-Pacific, Europe, the Middle East and Africa.

Our scale and reach mean that we can connect a global network of experts, across speciality sectors, to respond rapidly, deliver seamlessly and adapt to changing business dynamics across the globe, and ensure that you stay compliant with every law, regulation and process wherever your business takes you.

In addition, our deep local knowledge and entrepreneurial mindset mean that we get things off the ground fast. We listen, look ahead strategically, and support you over the long term. By combining our global network and outlook with extensive local market knowledge, we can help you make decisions and act with the speed and confidence needed to seize opportunities across the world.

Our expertise in identifying and managing risk gives you the confidence and peace of mind that your interests are always protected; so that you're able to make better decisions, faster.

Whatever you're doing, and wherever you want to be, we're here to support you.

Ready? A world of opportunity awaits.

A team you can rely on

Globally Alert and Locally Alive. We are your trusted partner for the long-term *wherever* and *whenever* you need us. Our high performance, high values culture ensures that we work as a One Vistra team to bring you the right mix of industry, technical, and local expertise. Together, we listen, we partner. We harness the power and passion of our organisation for your benefit. We are excited about your future and relish the challenge of helping you **Unlock Opportunity**.



Committing to clients

We listen, take ownership and think ahead, because client success is our success.



Empowering people

We unlock the unique capabilities of our people – providing opportunities and helping them thrive.



Working as ONE VISTRA

We are stronger together, delivering solutions with the power of our combined skills.



Doing the right thing

It guides every decision we make, every day.



About Vistra

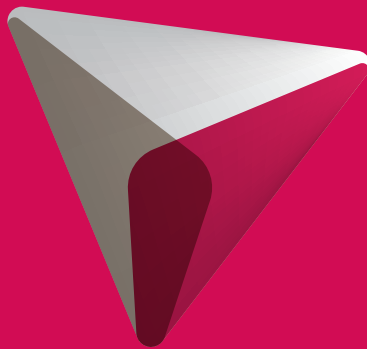
With a laser focus on minimising risk and enhancing efficiencies, Vistra provides expert advisory and administrative support to Fund, Corporate, Capital Market and Private Wealth clients; helping capital flow, protecting investors and safeguarding assets across multiple industries. Vistra is present in over 45 jurisdictions and employs nearly 5,000 professionals. For more information, please visit www.vistra.com

Talk to an expert

Please get in touch for more information or if you think this is something we can help your business with.

Marc Harris
Director and Head of Real Estate and Capital Markets,
Vistra Channel Islands
marc.harris@vistra.com
Tel: +44 1534 504547





Seize opportunity

vistra.com

Vistra Fund Services (Guernsey) Limited
PO Box 91
11 New Street
St Peter Port
Guernsey
GY1 3EG

Vistra (Jersey) Limited
4th Floor
St Paul's Gate
22-24 New Street
St Helier
Jersey
JE1 4TR

 @vistra
 @vistragroup

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