



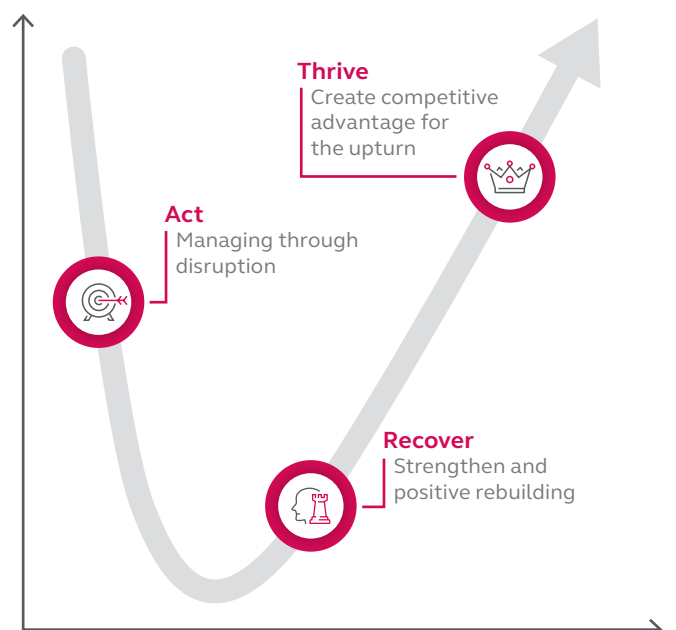
Act. Recover. Thrive.

How businesses within capital markets can deal with today and prepare for tomorrow.

When the world is changing daily, you need to focus on your core business and navigate through a turbulent economy.

As the saying goes ‘uncertainty is the only certainty’ – and that has never been truer than right now. The spread of COVID-19 and the unpredictability of the future presents significant challenges to businesses and markets around the globe. The impact is far reaching – from disrupting economies on a global scale, impacting supply chains and consumer behaviour, to emergency legislation and altered regulation - its effects will linger.

All businesses will be affected in different ways at different times. Vistra works with clients via a unique three phase approach to mitigate and address the economic, operational or regulatory impact which businesses are facing now, and over the coming months: Act, Recover and Thrive.





Act | Manage business through disruption

In times of crisis you need to be able to focus on your core business, communicate quickly and easily with your stakeholders, and nurture your relationships with clients. We have a specialist accounting team and in country experts comprising of over 350 seasoned capital markets professionals, actively monitoring compliance and trigger breaches of your global issuance platform, irrespective of the location of the Issuer SPV.

- **Inform:** When market conditions are volatile it is essential you have a secure flow of information and are able to map which transactions could be impacted, and where. Our team can support you throughout, meaning you always have what you need.
- **Prepare:** To act quickly you need to be prepared. We can collect data on current transactions and relevant parties, monitor any triggers, and re-check any existing data for reassurance of accuracy.
- **Comply:** You need to focus on the must do's: meeting the transactional obligations, financial imperatives and regulatory requirements, all of which are time-sensitive. As your outsourcing partner, Vistra can assist you in making sure all of these obligations and requirements are met in a timely fashion.



Trigger Monitoring



Data Collection



Regulatory Compliance



Deadline Monitoring

Building greater resilience during times of crisis

Through our global reach, we can offer support across the world. Led by our team of experts, we create bespoke multi-country solutions dictated by operational requirements. Whether the focus is on managing through the immediate disruption, strengthening and rebuilding operations or creating competitive advantage, Vistra can help you seize the opportunities, deal with today and prepare for tomorrow.



Recover | Strengthen and rebuild operations and finance

When it comes to recovery, we can help you maintain control and oversight of operations throughout change.

- **Amend and update:** If you need to amend any part of a transaction we can support you throughout the appropriate consent solicitation procedures, taking any burden off your hands.
- **Manage:** Establishing new management frameworks and approaches could make your recovery stronger – our team is adept at helping implement new technology and procedures to make this seamless.
- **Consolidate:** Simplifying new structures and business process is at the core of our services, leaving you to focus on core competencies.



Trustee Services



Consent Solicitation



Simplification



Corporate Trust and Fiduciary services



Thrive | Create competitive advantage for the upturn

There is always opportunity in adversity. As your partner we can help you identify where these lie – whether creating new strategies, reviewing operations or growing.

- **Transact:** New deal opportunities need swift and effective execution. The Vistra team has longstanding experience and deep knowledge means we can help you stay ahead of competition.
- **Optimize:** As business environments change you need to refine and adjust operational platforms to accommodate these. We can help you optimize operations for success.
- **Grow:** New market sectors and geographies may open up, allowing you to expand into new business areas. At Vistra our team know what is needed in order to establish a new growth trajectory.



SPV Incorporation



Transaction Assistance



Administration and Reporting Services



Investor Services

Talk to an expert

For more information, contact one of our experts or send an email to enquiries@vistra.com.

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About Vistra

With a laser focus on minimising risk and enhancing efficiencies, Vistra provides expert advisory and administrative support to Fund, Corporate, Capital Market and Private Wealth clients; helping capital flow, protecting investors and safeguarding assets across multiple industries. Vistra is present in 45 jurisdictions and employs over 4,600 professionals.

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