

A complicated world
made simpler.

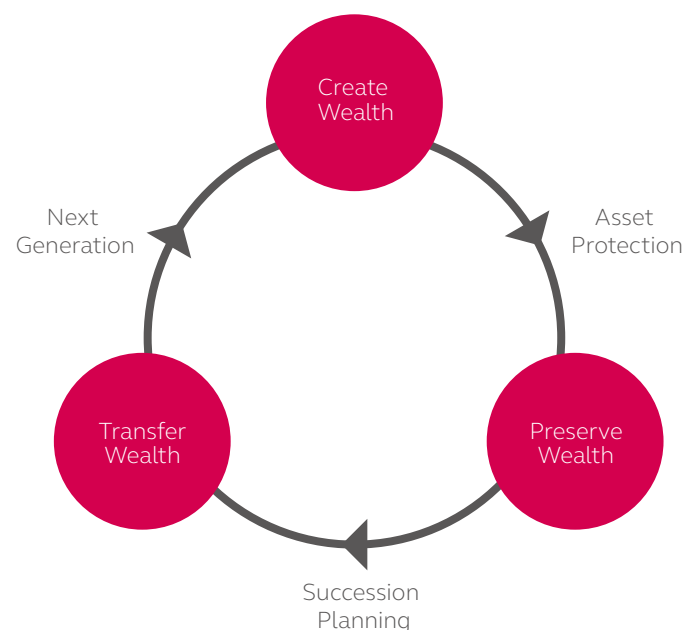
Private Wealth: Vistra Private Office

With international commerce and opportunities expanding continuously, global citizens can struggle to keep up with the rapid pace of growth and change. Founders and family businesses are challenged with balancing the desire to create lasting legacies and the personal ambitions of the next generation. Having access to a global team of experienced professionals makes life much simpler.

Our Services

We provide the full range of services you would expect from your own family office. We act as guardians of your interests, always keeping in the forefront of our approach the fundamental aims of any family enterprise: **sustainability, confidentiality, wealth preservation, succession planning and continued prosperity.**

From sourcing, protecting and managing your assets – whether they are houses, yachts or works of art – to providing an infrastructure to facilitate your family business's international expansion, we can assist either through our in-house professionals or in collaboration with an extensive network of trusted external partners.



Managing the complexity of international family enterprises



Professional Family Services

- Governance and Business Succession
- Next Generation Support
- Philanthropy
- Residence and Citizenship
- Security (Physical and Cyber)
- Family Office Advisory Services



Finance and Risk Management

- Accounting and Finance
- Consolidated Reporting
- Non-Life Insurance
- Portfolio Monitoring
- Lifestyle Assets
- Marine and Aviation



Wealth Structuring and Planning

- Coordinating of Planning Advice
- Succession Planning and Asset Protection
- Ongoing Structure Management
- Liquidity Planning
- US Planning Solutions



Investments and Transactions

- Real Estate (Residential and Commercial)
- International Business Expansion
- Business Exit Planning
- Private Equity
- Direct Participations
- Financing Solutions

For more information please contact:

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