

About Vistra UK

Introduction

Within a stable legal environment and one of the world's prime financial markets, the UK provides an ideal location for new and existing businesses. In addition, the UK government has set a reduction in the burden of regulation on businesses as one of its main goals. There has also been a significant reduction in corporation tax making the UK an attractive jurisdiction for tax planning. The World Bank ranks the UK highly in Europe and in the World as a location for running a business and the establishment of a UK company can be completed within 24 hours.

The key advantages of locating in the United Kingdom are well known: legal certainty, a solid regulatory regime and a large pool of professional talent. Perhaps less well known are the tax advantages that locating in the United Kingdom can offer to individuals or to international businesses and investors. Appropriate structuring will also result in significant tax savings for international companies and HNWI individuals.

Our offices are centred in London, Reading and Bristol, providing the Vistra Group's four pillars of services: Corporate & Private Clients, International Expansion, Company Formation, and Alternative Investments.

Our Services

Our roots in the UK go back to 1982, and the foundation of the tax group Chiltern Plc, upon which Vistra London was established as a private client business. Our current business is the combination of a number of successful companies, including the Nortons Group and USA2Europe which now form our International Expansion platform from our Reading office. In December 2016, Jordans Group, one of the oldest corporate and commercial legal and compliance services firms in the UK, joined Vistra, bringing with it over 150 years of experience.

The servicing teams, many of whom are multi-lingual, provide the full range of services for managing a UK company and ensuring it remains compliant under UK regulations. We also focus on providing bespoke private client and concierge services and have considerable experience in assisting our clients and their families with all manner of UK immigration issues, especially for non-EU nationals.

Our private, corporate and institutional clients greatly appreciate our capacity to offer tailored solutions on a one-stop service basis. This includes a network of specialist advisers that we work closely with and with whom we have built strong professional relationships.

Corporate and Private Clients

- Assistance with the analysis of corporate clients' businesses and markets looking at individual country corporate tax rates and double taxation agreements, ensuring close co-operation with clients, tax advisors and lawyers to ensure a smooth and quick establishment of the most suitable structure;
- Complete support of business growth in the UK including bookkeeping, management accounts, financial reports and compliance;
- Arrangement and setup of trusts in most jurisdictions including preparation of deeds and other trust documents and liaising with local advisors to ensure our clients achieve the intended goals through the most suitable type of trust in the most appropriate location;
- Consolidated reporting of investments and assets;
- Provision of bank signatories, account opening and management for both personal and corporate accounts;
- Registration of UK establishments and partnerships for international trade;
- Preparation of corporate and personal tax returns.

Vistra Private Office

Vistra Private Office provides the full range of services you would expect from your own family office and is usually of particular interest for multi-jurisdictional family and entrepreneur enterprises. In London, we have a dedicated team of multi-lingual professionals to assist clients, especially from the Middle East, Asia, Latin America, Europe and Russia/CIS.

Vistra Private Office (cont.)

In the UK, we particularly focus on:

- Co-ordination of financial, estate planning and administration/reporting for diverse assets and interests across a number of countries;
- Assisting in the purchase, administration and management of commercial and residential property in the UK;
- Guidance with philanthropic initiatives and legacies;
- Access to alternative investment solutions;
- Assisting clients with their applications for residency and citizenships;
- Next generation development and support;
- Marine and aviation services;
- Concierge/lifestyle services.

Company Formation and Secretarial Services

- Incorporations in most jurisdictions;
- Listed company governance support;
- Complex company secretarial services;
- Maintenance of statutory records;
- Preparation and filing of annual returns;
- Registered office facilities and/or dedicated office space;
- Bank account opening and management;
- Preparation of board and shareholders meetings minutes;
- Provision of directors;
- Provision of nominee shareholders;
- Notarisation and apostillation services;
- Provision of shelf companies.

International Expansion

- Global subsidiary and payroll compliance and administration coordination services;
- Payroll services;
- Employment contract, relocation assistance, as well as staff hiring and termination support;
- Monthly bookkeeping with preparation of management accounts;
- Payment management;
- Financial statements (in accordance with UK and IFRS reporting standards);
- Audit (in collaboration with audit partners);
- Preparation of corporation tax returns;
- VAT registration, preparation of VAT returns, EC-sales lists, intrastate returns;
- Budgets, cash-flows and forecasts.

Alternative Investments

- Arranging fund formation and regulatory approval;
- Private Equity/Real Estate fund administration;
- Corporate and secretarial services;
- AIFMD fund depositary services.

Contact

Bristol

Office address: **Vistra Limited** First Floor, Templeback, 10 Temple Back, Bristol, BS1 6FL

Jason Burgoyne, Regional Operations Director for the UK, Ireland, Channel Islands and the Middle East, Vistra Limited

Telephone: +44 117 918 1525

Email: jason.burgoyne@vistra.com

Debbie Farman, Managing Director, Solicitor, Vistra Corporate Law Limited

Telephone: +44 117 918 1221

Email: debbie.farman@vistra.com

Edinburgh

Office address: **Vistra (Scotland) Limited** 4th Floor, 115 George Street, Edinburgh, EH2 4JN

Andrew Cockburn, Director

Telephone: +44 131 226 8280

Email: andrew.cockburn@vistra.com

London

Office address: **Vistra (UK) Limited** 3rd Floor, 11-12 St. James's Square, London, SW1Y 4LB

David Rudge, Managing Director

Telephone: +44 20 3872 7310

Email: david.rudge@vistra.com

Reading

Office address: **Vistra International Expansion Limited** Highlands House, Basingstoke Road, Spencers Wood, Reading, RG7 1NT

Peter Doyle, Managing Director

Telephone: +44 118 976 8980

Email: peter.doyle@vistra.com