

## Vistra Advisory Services: US Tax

Companies from startups to mature organizations can have a wide range of tax challenges. If you're early-stage, you may be looking for a tax partner you can rely on to be your outsourced "tax department." If you already have a more established tax department, you may need help with specialized projects like international tax structuring or mergers and acquisitions.

Our dynamic team of experienced CPAs, attorneys and business consultants are committed in assisting mature and emerging companies as well as their owners and officers, and other high net worth individuals.

With our extensive connections around the world, our clients benefit from our deep experience working with multinational corporations, whether inbound into the US or outbound to anywhere in the world.

### Vistra's Solution

#### Domestic Federal and State Tax Services

The domestic tax services that we offer are broad and yet fully integrated, with a focus on domestic federal and state tax planning and tax compliance risk management, all with the goal of helping you gain cost and time efficiencies. Our domestic tax services include:

- Tax technical consulting
- Tax return compliance
- Tax provision preparation and review for financial reporting
- Audit defense
- Research and development (R&D) and credits and incentives (C&I) studies and analyses
- Loss carryover analysis and maximization (382 studies)
- Partner's Share of Income, Deductions, Credits, etc. (Form K-1) preparation and related supplemental disclosures
- Multistate tax analysis and nexus studies
- ASC 740 (FAS 109) and ASC 740-10 (FIN 48) analysis

## International Tax Services

The US Tax Group helps multinational companies minimize taxes on earnings with practical applications of tax treaties, withholding requirements and entity structure planning. We provide a comprehensive range of inbound and outbound tax services, including:

- **Repatriation of funds**  
Corporations investing outside of their countries may wish to repatriate the funds across borders. We provide solutions to maximize the repatriation of funds including loan, royalty, management service and cost sharing agreements.
- **Exit strategies**  
We analyze fact patterns and potential strategies to provide tax efficient exit options.

## Business Consulting

Since financial guidance extends beyond the boundaries of tax services, the US Tax Group also offers sophisticated, tailored business consulting and tax solutions including:

- Mergers and acquisition consultation
- Entity choice analysis
- Due diligence assistance
- Forecasts and cash flow projections
- Business and 409A valuations (issuance of stock options)

## Corporate Maintenance, Accounting, Payroll and Other Tax Services

The US Tax Group is unique in that it can provide a one-stop shop for emerging companies to establish their business in the US with the following services:

- Efficient US entity and bank account setup
  - Federal and state tax registration
  - Secretary of state registration
  - Annual corporate maintenance
- Preparation of US GAAP and IFRS financial statements
- Accounting software implementation and/or integration
- Periodic bookkeeping and financial reporting
- Payroll tax withholding and filings
- Sales and use tax filings
- Property tax filings

## Individual Tax Services

The US Tax Group also provides thorough and practical tax and wealth planning advice to owners and officers of our corporate clients as well as other strategic high net worth individuals. A few of our services include:

- Expatriate compliance (non-resident income tax returns and disclosures)
- Foreign bank account report disclosures
- Federal and state income tax returns, estimates and projections
- Payroll withholding analysis
- Audit defense

## About Vistra

Ranked among the top three corporate service providers globally, Vistra is a versatile group of professionals, providing a uniquely broad range of services and solutions. Our capabilities span across international incorporations to trust, fiduciary, private client services, and fund administration. We employ over 4,000 professionals across 46 jurisdictions throughout the Americas, Europe, Middle East, and Asia Pacific.

As a leading global player with expert industry knowledge and location specialists, Vistra has a deep understanding of the professional worlds of our clients, and a proven track record of offering highly versatile solutions, providing the people, processes, and products that help our clients get the most from their international business.

[Contact](#) us to find out how we can help you, or visit our website at [www.vistra.com](http://www.vistra.com).